



2024-2025 Price List

Monthly Bookkeeping – transaction recording

Monthly bank reconciliations. Up to 2,000

Transactions. Basic monthly financials.

\$1,500.00 monthly

Bookkeeping Add-ons

Bill Pay

\$450.00 monthly

Payroll Processing

Through your provider, 2 payrolls monthly

Up to 25 employees

\$250.00 monthly

State Mandated Filings

\$100.00 monthly

(sales tax, etc)

Business Consultant

\$2,700.00 monthly

Budget and Target setting and review (6x per year)

Weekly updates

Monthly “Blueprint” reports tracking progress

2 Tax strategy meetings annually

Process Improvement

\$2,500.00 10 hours

10 hours blocks (\$250 per hour)

Blueprint Package

\$4,100.00 monthly

Includes all of the above and corporate tax return

Payroll processing software and bookkeeping software (Quickbooks) paid by client

The Key to Success Starts from the Ground Up

Our business Blueprint package covers everything—from the foundation to the finish. Here's how we build financial success for your business:

The Foundation: Financial accuracy starts with details. Timely and precise information is the cornerstone for making informed business decisions. That's why we prioritize getting the details right from the beginning.

Bookkeeping plan (up to 2000 transactions monthly)

Bill Pay	Receipt tracking app
Payroll	Sales Tax Filings
Weekly update	Required state specific filings

The Frame: Strong financial reports are like a solid frame—they must be accurate and provide the structure your business needs to grow. We ensure that financial data is interpreted in a meaningful way, creating a framework for success

Financials Review

Annual budget creation	Monthly Blueprint update
Annual goal setting (Blueprint Creation)	Monthly cash flow update
	6 Financial Meetings per year

The Finish: Year-end tax filing is a critical task. While financial management goes beyond taxes, strategic tax filing ensures you guard your bottom line and avoid overpaying. We help you complete this crucial step accurately.

Annual Tax Filing

2 Strategic Tax planning meetings annually
Year-end corporate tax return

The Key: Success often lies in the details. Our package includes certified business consulting. Whether you're not meeting financial goals or need help with process efficiency, we're here to review, identify, and solve issues—because efficiency saves time, and time is our most valuable resource.

Business Consulting

10 hours annually – Can be used if goals are not being met or if a process needs improvement

Does not include Quickbooks or payroll subscription

BUNDLED Monthly Cost **\$4,100.00**
(Savings of \$12,000 annually when purchased as package)

One time fee of \$4,800 for onboarding, clean up, catch up and balance sheet review



Schedule a call with the QR code below or Email: info@bliss.tax