



2024-2025 Price List

Monthly Bookkeeping – transaction recording Monthly bank reconciliations. Up to 1000 Transactions. Basic monthly financials.	\$1,400.00 monthly
Bookkeeping Add-ons	
Bill Pay	\$450.00 monthly
Payroll Processing Through your provider, 2 payrolls monthly Up to 25 employees	\$250.00 monthly
State Mandated Filings (sales tax, etc)	\$100.00 monthly
Business Consultant Budget and Target setting and review (6x per year) Weekly updates Monthly “Blueprint” reports tracking progress 2 Tax strategy meetings annually	\$1,400.00 monthly
Process Improvement 10 hours blocks (\$250 per hour)	\$2,500.00 10 hours
Blueprint Package Includes all of the above (5 hours process improvement) and corporate tax return Payroll processing software and bookkeeping software (Quickbooks) paid by client	\$2,850.00 monthly

The Key to Success Starts from the Ground Up

Our business Blueprint package covers everything—from the foundation to the finish. Here's how we build financial success for your business:

The Foundation: Financial accuracy starts with details. Timely and precise information is the cornerstone for making informed business decisions. That's why we prioritize getting the details right from the beginning.

Bookkeeping plan (up to 1000 transactions monthly)

Bill Pay	Receipt tracking app
Payroll	Sales Tax Filings
Weekly update	Required state specific filings

The Frame: Strong financial reports are like a solid frame—they must be accurate and provide the structure your business needs to grow. We ensure that financial data is interpreted in a meaningful way, creating a framework for success

Financials Review

Annual budget creation	Monthly Blueprint update
Annual goal setting (Blueprint Creation)	Monthly cash flow update
	6 Financial Meetings per year

The Finish: Year-end tax filing is a critical task. While financial management goes beyond taxes, strategic tax filing ensures you guard your bottom line and avoid overpaying. We help you complete this crucial step accurately.

Annual Tax Filing

2 Strategic Tax planning meetings annually
Year-end corporate tax return

The Key: Success often lies in the details. Our package includes certified business consulting. Whether you're not meeting financial goals or need help with process efficiency, we're here to review, identify, and solve issues—because efficiency saves time, and time is our most valuable resource.

Business Consulting

5 hours annually – Can be used if goals are not being met or if a process needs improvement

Does not include Quickbooks or payroll subscription

BUNDLED Monthly Cost **\$2,850.00**

One time fee of \$4,800 for onboarding, clean up, catch up and balance sheet review



Schedule a call with the QR code below or Email: info@bliss.tax